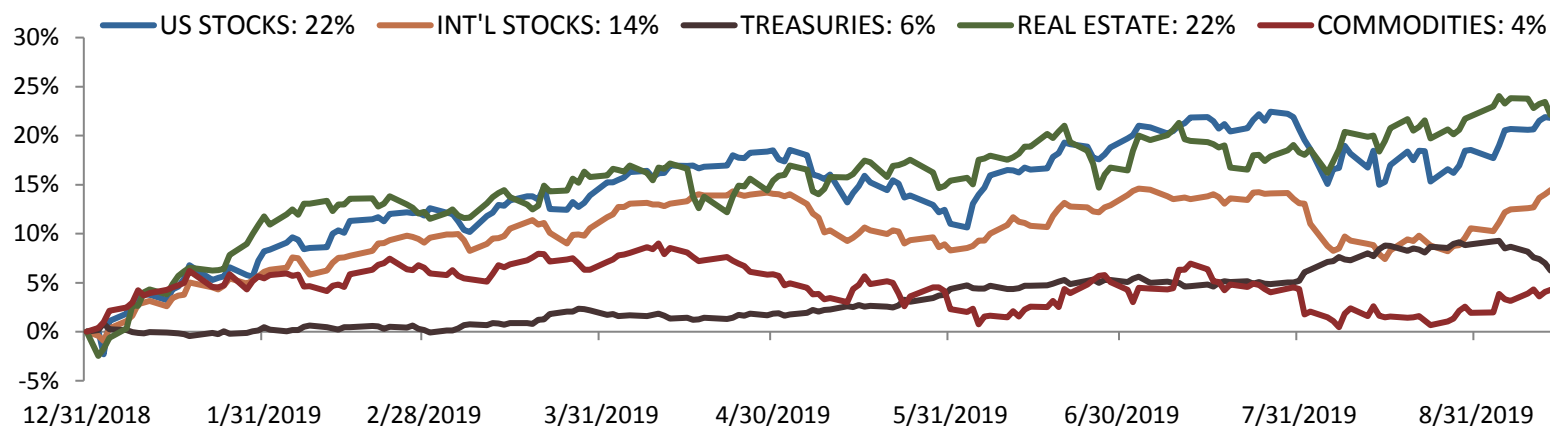


# World Wrap

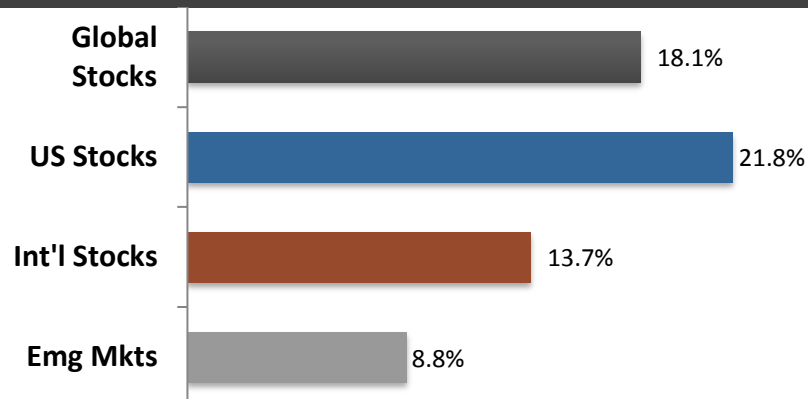
## Major Asset Classes

\* YTD Total Returns



## World Stock Markets

\* YTD Total Returns



Global equities rose again, as did commodities, while bonds and interest rate sensitive assets took a breather last week.

## US Stocks

	1WK	YTD ↓	1YR
NASDAQ Comp	0.9%	24.2%	3.2%
S&P 500	1.0%	21.7%	5.7%
Dow Transport	5.0%	19.4%	-4.1%
Dow Industrial	1.6%	18.8%	6.7%

Monster one-week snapback rally in both small cap and value stocks last week, which has market watchers asking if it rang a bell signaling a better days ahead for value.

## US Style Boxes

\* YTD Total Returns

	Value	Core	Growth
Large	21.1%	21.7%	22.3%
Mid	18.9%	19.5%	19.9%
Small	18.2%	16.7%	15.3%

## US Sectors

	1WK	YTD ↓	1YR
Technology	-0.3%	32.1%	10.1%
Telecom	1.5%	25.4%	9.8%
Communication Services	1.5%	25.4%	9.8%
Consumer Discretion	0.4%	25.3%	5.5%
Industrials	2.9%	24.7%	3.3%
Consumer Staples	-0.8%	21.8%	14.2%
Financials	3.9%	21.1%	4.0%
Utilities	0.1%	21.0%	19.4%
Basic Materials	3.4%	18.5%	1.6%
Energy	3.5%	8.6%	-14.5%
Healthcare	0.3%	6.8%	-0.7%

### International Stocks

	1WK	YTD ↓	1YR
Developed Mkts	2.0%	14.8%	3.0%
Frontier Mkts	-1.2%	11.2%	7.9%
Emerging Mkts	1.9%	8.8%	3.9%

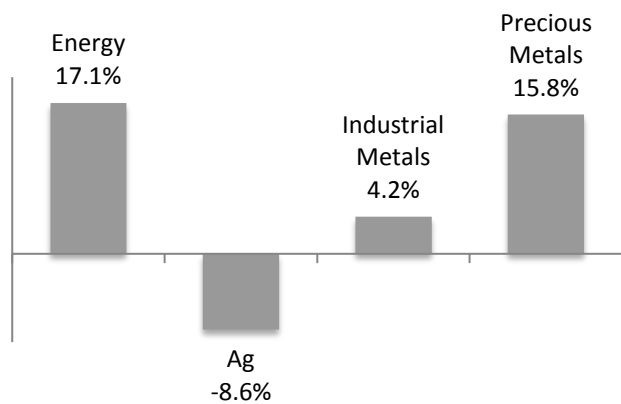
Oil prices set to surge after drone attack on Saudi oil field takes out half the country's oil production temporarily. China industrial production at 17-yr low.

### REIT Sectors

	1WK	YTD ↓	1YR
Residential	-2.5%	29.0%	24.4%
Retail	0.6%	10.4%	1.0%
Mortgage	3.1%	9.7%	2.3%

### Commodity Sectors

\* YTD Total Returns



### Key Commodities

	1WK	YTD ↓	1YR
Bitcoin	0.0%	150.4%	42.4%
Crude Oil - WTI	-2.9%	19.6%	-20.4%
Gold	-1.0%	16.2%	23.4%
Silver	-3.0%	12.0%	22.0%
Lumber	7.2%	11.5%	-6.1%
Copper	2.4%	1.2%	1.0%
Natural Gas	4.8%	-8.0%	-1.4%

### World Regions

	1WK	YTD ↓	1YR
US	0.9%	21.8%	5.5%
Emerging Europe	2.1%	20.8%	22.0%
Developed Europe	1.5%	15.8%	2.6%
Asia	2.6%	10.3%	1.8%
Latin America	1.1%	8.2%	15.5%
Middle East	-2.0%	5.4%	7.6%
Africa	1.1%	1.1%	-2.2%

### Top 5 Investable Countries

Egypt	1.7%	40.0%	24.4%
Russia	1.7%	32.6%	34.6%
Netherlands	1.7%	26.0%	11.8%
Greece	0.8%	25.9%	7.5%
Switzerland	-1.1%	24.4%	13.8%

### Fixed Income

	Current Yld	1WK	YTD ↓	1YR
US High Yield	6.3%	0.1%	11.6%	6.7%
US Corp	3.2%	-2.1%	11.0%	10.9%
Global HY	6.0%	0.3%	10.4%	6.7%
Global Corp	2.5%	-1.5%	8.6%	7.6%
US Munis	3.0%	-1.1%	6.4%	7.8%
Global Gov't	0.8%	-1.8%	5.4%	6.7%

### US Treasuries

20 Year	2.1%	-6.1%	14.5%	17.5%
10 Year	1.9%	-5.8%	14.1%	17.3%
5 Year	1.7%	-4.0%	10.1%	13.2%
90 Day	2.0%	0.0%	1.8%	2.4%

Fed is widely expected to cut rates by 25 basis points this week. WSJ reports warning signs coming from high yield market.

Data is provided by Factset as of the previous Friday's close. If you have any questions regarding the data presented in this report, please feel free to contact us at info@cypresscapital.com. ©2018 Cypress Capital, LLC. All rights reserved. The information contained in this report may not be published, broadcast, rewritten or otherwise distributed without prior written consent from Cypress Capital, LLC. Comments are provided as a general market overview and should not be considered investment advice or predictive of any future market performance. This report does not constitute an offer to sell, or the solicitation of an offer to buy, any securities. Cypress Capital does not guarantee the accuracy or completeness of this report, nor does Cypress Capital assume any liability for any loss that may result from reliance by any person upon any such information or opinions. Such information and opinions are subject to change without notice and are for general information only.